BACKGROUND:
Sand, gravel, and crushed stone are “construction materials.” These materials, collectively referred to as aggregate, provide bulk and strength to portland cement concrete, asphaltic concrete, Class II base, and other aggregate commodities such as subbase, drain rock, and fill. Aggregate normally provides 80 to 100 percent of the material volume in these uses.

The building and paving industries in California consume large quantities of aggregate and future demand for this commodity is expected to increase throughout California. Aggregate materials are essential to modern society, both to maintain the existing infrastructure and to provide for new construction. Because aggregate is a low unit-value, high-bulk-weight commodity, it must be obtained from nearby sources to minimize economic and environmental costs associated with transportation. These factors make information about the availability and demand for aggregate valuable to land-use planners and decision makers charged with planning for a sustainable future for California’s citizens.

Aggregate reserves and projected aggregate demand shown on Map Sheet 52 are updated from mineral land classification reports published by CGS between 1979 and 2017. The reports were prepared in response to California’s Surface Mining and Reclamation Act of 1975 (SMARA) that requires the State Geologist to classify land based on the known or inferred mineral resource potential of that land. The primary goal of mineral land classification is to ensure that the mineral resource potential of lands is recognized and considered in land-use planning.

Although the statewide and regional information presented on the map and in the accompanying report may be useful to decision-makers, it should not be used as a basis for local land-use decisions. The more detailed information contained in each of the aggregate studies employed in the compilation of Map Sheet 52 should be used for local land-use and decision-making purposes.

SUMMARY:
Map Sheet 52 is a statewide overview of projected future aggregate needs and currently permitted reserves. The purpose of the map is to compare projected aggregate demand for the next 50 years with currently permitted aggregate reserves in various regions of the state. The map also shows the projected years of permitted reserves remaining and highlights regions where less than 10 years of permitted aggregate supply remain. Map Sheet 52 was originally published in 2002 and subsequently updated in 2006 and 2012. Map Sheet 52 (2018) is an update of the version published in 2012. The estimates of permitted reserves, aggregate demand, and years of permitted reserves remaining are based on conditions as of January 1, 2017.
The report is divided into three parts:

- Part I - provides data sources and methods used to derive the information presented.
- Part II - compares the updated 2018 Map Sheet 52 to the prior (2012) map.
- Part III - provides an overview of construction aggregate.

Comparing regional needs to available reserves and resources demonstrates the important aggregate resource issues facing lead agencies in California. These issues include the need to plan carefully for the use of lands containing these resources and the need to consider the permitting of additional aggregate resources before currently permitted deposits are depleted.

The following conclusions can be drawn from Map Sheet 52 (2018) and the accompanying report:

- In the 30-year period from 1987 to 2016, Californians consumed an average of about 180 million tons of construction aggregate (all grades) per year or about 5.3 tons per person per year.
- In the next 50 years, the study areas identified on Map Sheet 52 will need approximately 11 billion tons of aggregate.
- The study areas currently have about 7.6 billion tons of permitted reserves, which is about 69 percent of the total projected 50-year aggregate demand identified for these study areas. This is about 10 percent of the total aggregate resources located within the study areas.
- One aggregate study area is projected to have 10 or fewer years of permitted aggregate reserves remaining as of January 2017 (San Fernando Valley / Saugus-Newhall area).
- Seven aggregate study areas have between 11 and 20 years of aggregate reserves remaining.
- Ten aggregate study areas have between 21 and 30 years of aggregate reserves remaining.
- Four aggregate study areas have between 31 and 40 years of aggregate reserves remaining.
- Two aggregate study areas have between 41 and 50 years of aggregate reserves remaining.
- Five aggregate study areas (Bakersfield, Fresno, Yuba City-Marysville, Nevada County, and Placer County) have more than 50 years of aggregate reserves remaining.

Availability:

Map Sheet 52 will be available at the California Geological Survey office in Sacramento.

Price.................................$25.00
Shipping and handling...........$8.00

(Check, money order, or credit card number must be included with order)

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